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KET – KOREA ELECTRIC TERMINAL IR BOOK  
(2025.09)  
(5052'02)

# Investor Relations

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# Introduction

Korea Electric Terminal (“KET”), established on April 20, 1973, manufactures and sells connectors used in the manufacturing of automobiles, electronic components as well as electronic device components. Through diverse product development, KET has contributed to the advancement of the automotive and electronic industries. Leveraging accumulated technological process, it continuously develops products in line with industrial trends, expanding its business scope.

KET endeavors to secure future value through research and development towards cutting-edge technology, bold investments for new products, and expansion of its global sales network.

<b>Company name</b>	KOREA ELECTRIC TERMINAL CO.,LTD. (KET)
<b>Establishment date</b>	April 20, 1973
<b>Address</b>	(7-38, Songdo-dong), Getbulo 38, Yeonsu-gu, Incheon Metropolitan, South korea
<b>Main Business</b>	Manufacture and sells connectors used in the car, IT Products, etc.
<b>CEO</b>	Chang-Won Lee, Won-Jun Lee
<b>Employees</b>	1,145 (Sept 30th, 2025)
<b>Total Asset</b>	1,549,551 Million Won(Consolidate accounting standards)
<b>Sales</b>	1,105,895 Million Won(Consolidate accounting standards)
<b>Operation profit</b>	106,110 Million Won(Consolidate accounting standards)
<b>Credit rating</b>	A+ (NICE Information Service Co.,Ltd)



# Introduction

## KET's affiliates



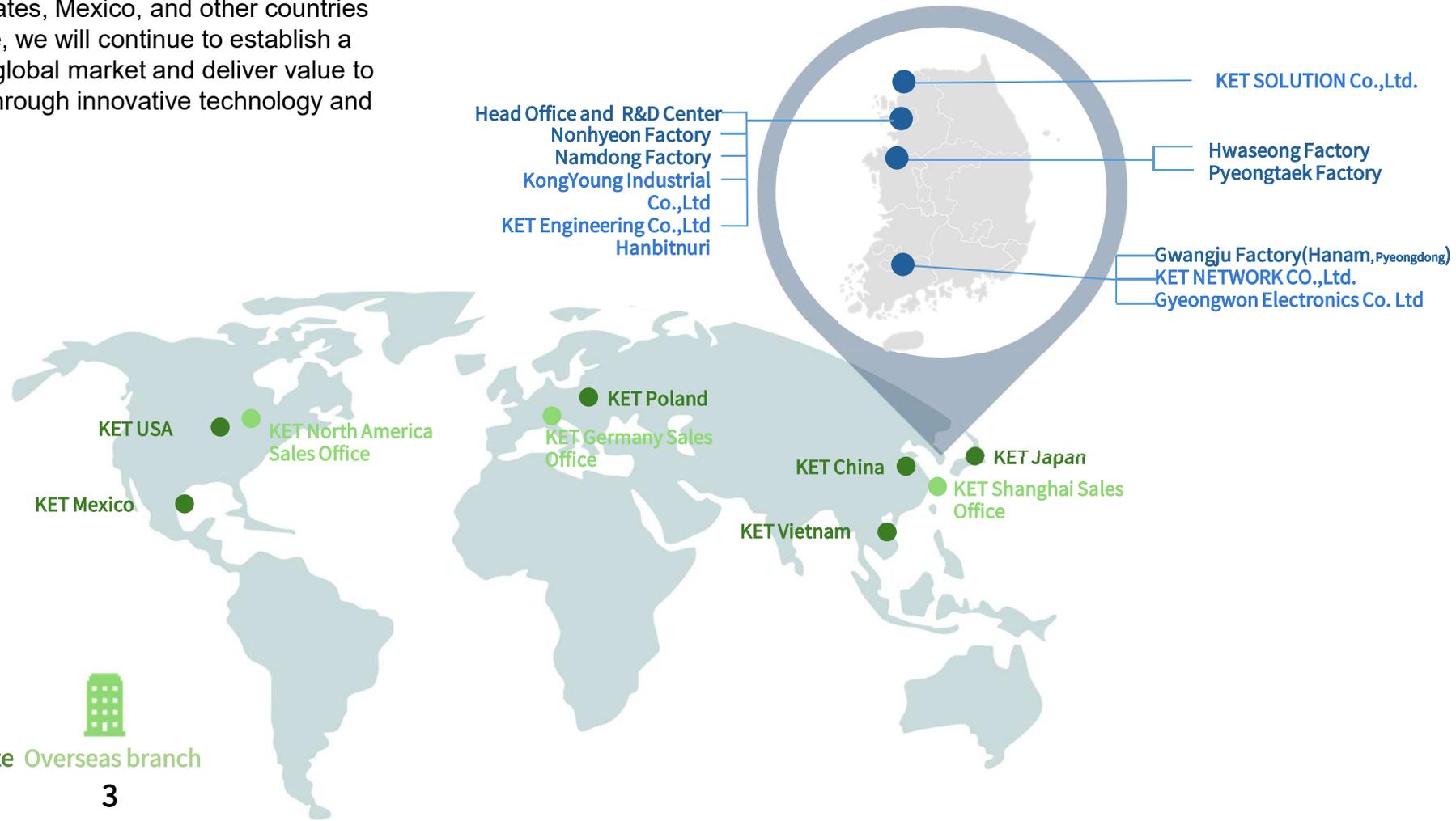
- ① KET SOLUTION
- ② KET NETWORK
- ③ WEHAI KET Electronics
- ④ KET VINA
- ⑤ KET POLAND
- ⑥ KET USA
- ⑦ MEXKET

(Unit : Million won)

Name	Ownership Structure	Establishment	Main Business	Total Asset	Sales	Employees	Location
<b>KET SOLUTION</b>	100%	2010.07.26	Automotive parts manufacturing	158,431	61,018	495	S.Korea
<b>KET NETWORK</b>	100%	2008.05.13	Automotive parts manufacturing	77,630	77,490	122	S.Korea
<b>Weihai KET Electronics co., Ltd</b>	100%	2003.12.31	Automotive parts manufacturing	55,735	25,442	385	China
<b>KET VINA CO.,LTD.</b>	100%	2015.09.04	Automotive & Electronic components Processing Industry	144,811	46,551	1,867	Vietnam
<b>KET POLAND SP.Z.O.O</b>	100%	2018.12.07	Automotive parts manufacturing	154,719	40,376	296	Poland
<b>KET USA</b>	100%	2022.04.28	Electronic automobile parts sales	101,586	95,092	4	USA
<b>MEXKET, S. DE R.L. DE C.V.</b>	100%	2020.11.30	Automotive parts manufacturing	66,323	24,474	218	Mexico
<b>KET USA</b>	100%	2022.04.28	Electronic automobile parts sales	101,586	95,092	4	USA

# Global Network

Based on the trust of customers and advanced technological capabilities accumulated in the domestic market, Korea Electric Terminal Co.,Ltd. operates 12 domestic and 9 overseas facilities, managing global subsidiaries in Poland, Vietnam, the United States, Mexico, and other countries worldwide. In the future, we will continue to establish a leading position in the global market and deliver value to customers worldwide through innovative technology and services.



# History



## 1973 ~ 1995

### Pioneering of connector market

- 1973** Established in yeonji-dong, Busan  
Developed connectors for electronic products
- 1974** Moved the headquarter & facilities to Kajwa-dong, Incheon
- 1983** Develop connectors for automobile
- 1987** Formed a Technical Alliance with YAZAKI, JAPAN
- 1990** Moved the headquarter & facilities to Nonhyun-dong, Incheon
- 1992** Built the Hanam plant in Gwangju
- 1994** Built the 2<sup>nd</sup> plant in Namdong
- 1995** Acquisition of ISO-9001 Certification

## 1996 ~ 2005

### Constant Growth

- 1996** Listed in the K.R.X
- 1997** Built the R&D Center  
Selected as "Excellent Company in Labor & Management Reconciliation" by the Ministry of Labor  
YAZAKI made a stock investment in KET, Receiving 7% ownership
- 1998** Made a general technical support contract with YAZAKI  
Acquisition of QS-9000 (KSA-QA)
- 2000** Built Pyeongtaek facility  
Won the Grand prix of accounts information by "KAI"  
Selected as an admirable corp, by 'KRX
- 2001** Awarded SINGLE PPM grand prix by president
- 2003** Awarded "Grand prize of transparent accounting contest" by "KAI"
- 2004** Established and operated local corporation in Weihai, China  
Moved Head office & R&D Center to Song-do Technopark, Incheon
- 2005** Introduced ERP System (SAP R3)
- 2006** Completed Pyeongtaek Distribution Center

## 2006 ~ NOW

### Growth to the global company

- 2007** Attained Presidential Citation on the National Taxation Day
- 2008** Renew A General technical support contract with YAZAKI  
Established and operated local corporation in Gaesung Industrial, North Korea (Kyungwon Industry)
- 2009** Established affiliated company, Kyungwon Electronics
- 2010** Established local corporation for LED Lead frame at Paju (KET Solution)  
Established Shanghai branch of local corporation in China
- 2011** Extend a Pyeongtaek factory and distribution center
- 2012** Awarded "A exemplary taxpayer" by prime minister
- 2013** Completion of KETS paju 2<sup>nd</sup> facility construction
- 2014** Expanded Pyeongtaek Logistics Center & R&D Center
- 2015** Established and operated local corporation in Vietnam (KET VINA)
- 2017** Established Factory in Hawsung, Gyeonggi-do  
Extend a Vietnam factory (mold line)
- 2018** Established local corporation 'Hanbitnuri'
- 2019** Established and operated local corporation in Poland (Poland KET)
- 2020** Established and operated local corporation in Mexico (Mexico KET)
- 2021** Develop connectors for electronic car  
Develop protective fuse for battery
- 2022** Established and operated local corporation in Japan and USA
- 2023** Received a special award on "GM 2022 OVERDRIVE"
- 2024** Awarded commendation by president on "IT DAY"
- 2025** Awarded "Supplier of the Year" by G.M.

# Product Line of Business Parts

## Automobile Industry

KET is focusing on producing parts for eco-friendly vehicles as well as internal combustion engine vehicles in response to changes in the global automobile industry. Based on its quality competitiveness, KET is investing more in preemptive response to electronic components, systematic production structure, and strengthening of R&D capabilities.

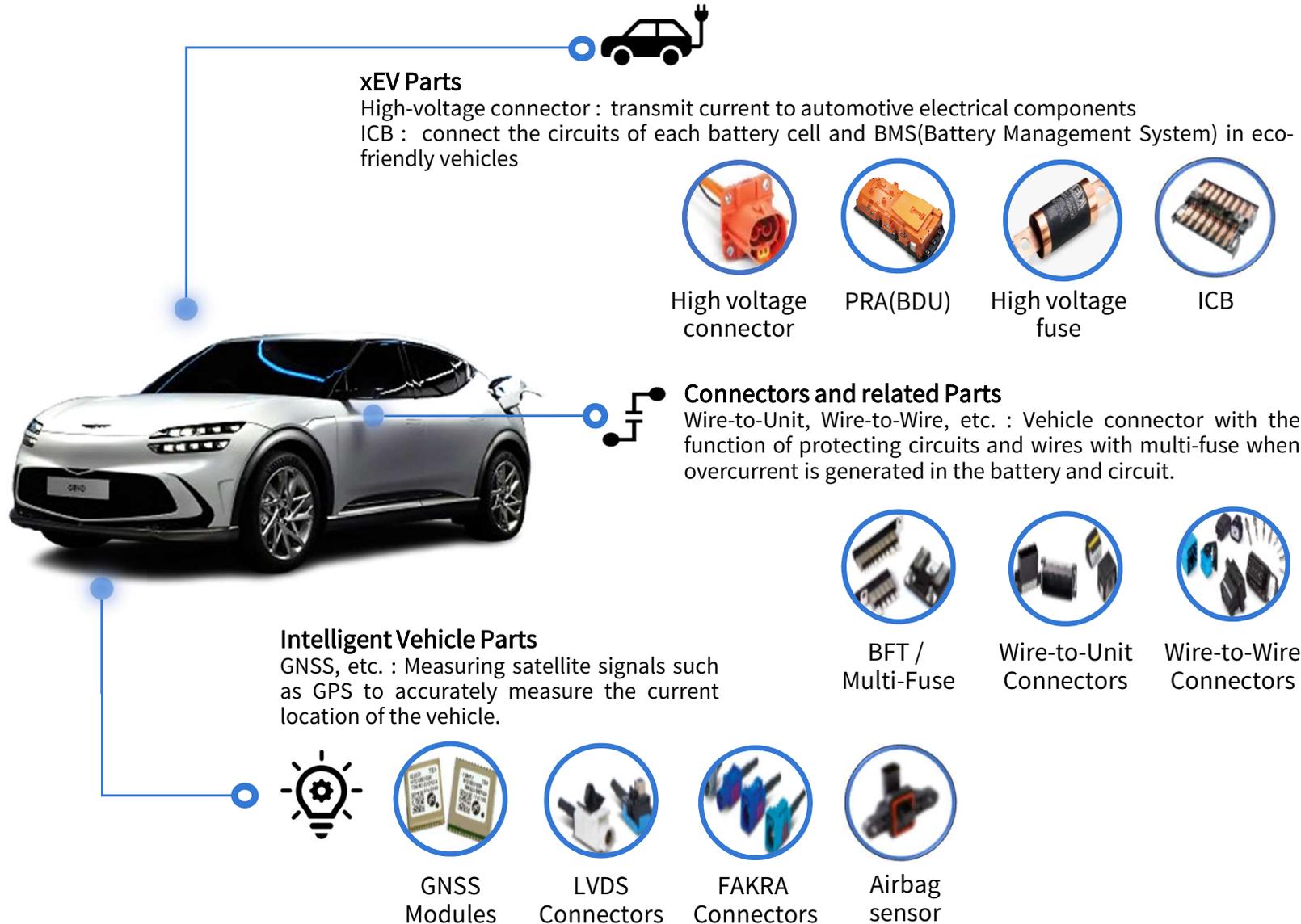
KET is developing products in three main business areas.

**xEV parts** : Contribute to the development of eco-friendly vehicles.

**Intelligent vehicle parts** : Improve driver safety and convenience.

**Connectors and related parts** : Connect various parts inside the vehicle.

Through this, we are contributing to customer satisfaction and the development of the automobile industry.



# Product Line of Business Parts

## Electronics Industry

KET is strengthening its capabilities and pursuing product diversification through departmental reorganization with the goal of new growth. For this, KET pursues sustainable growth by applying its products to connectors that required in various fields such as semiconductors, robots, and ESS.

As the recent electronics market is showing a growing demand for eco-friendly home appliances, KET is prioritizing customer's satisfaction by establishing a flexible production system and shortening the development period to quickly respond to various customer's needs and deliver on time.



### ▼ Main product lines

#### Home appliance parts

Transmit power and signal inside home appliance.



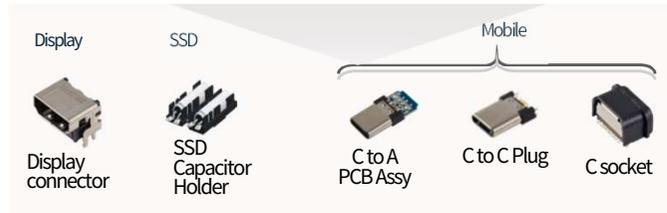
#### Home Appliance

Connectors that connect power and signals inside home appliances. (washing machines, refrigerators, dryers, and ovens)



#### IT device parts

Power connection, Data transfer to Mobile devices.



#### Mobile Device

Connectors used in mobile devices that meet global customer demands for durability and reliability.



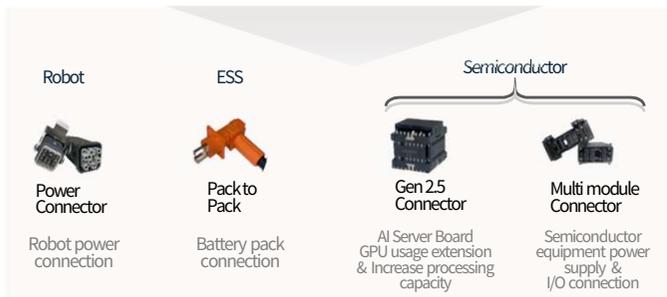
#### Display Device

High-speed connector used for video and data transmission.



#### New business field parts

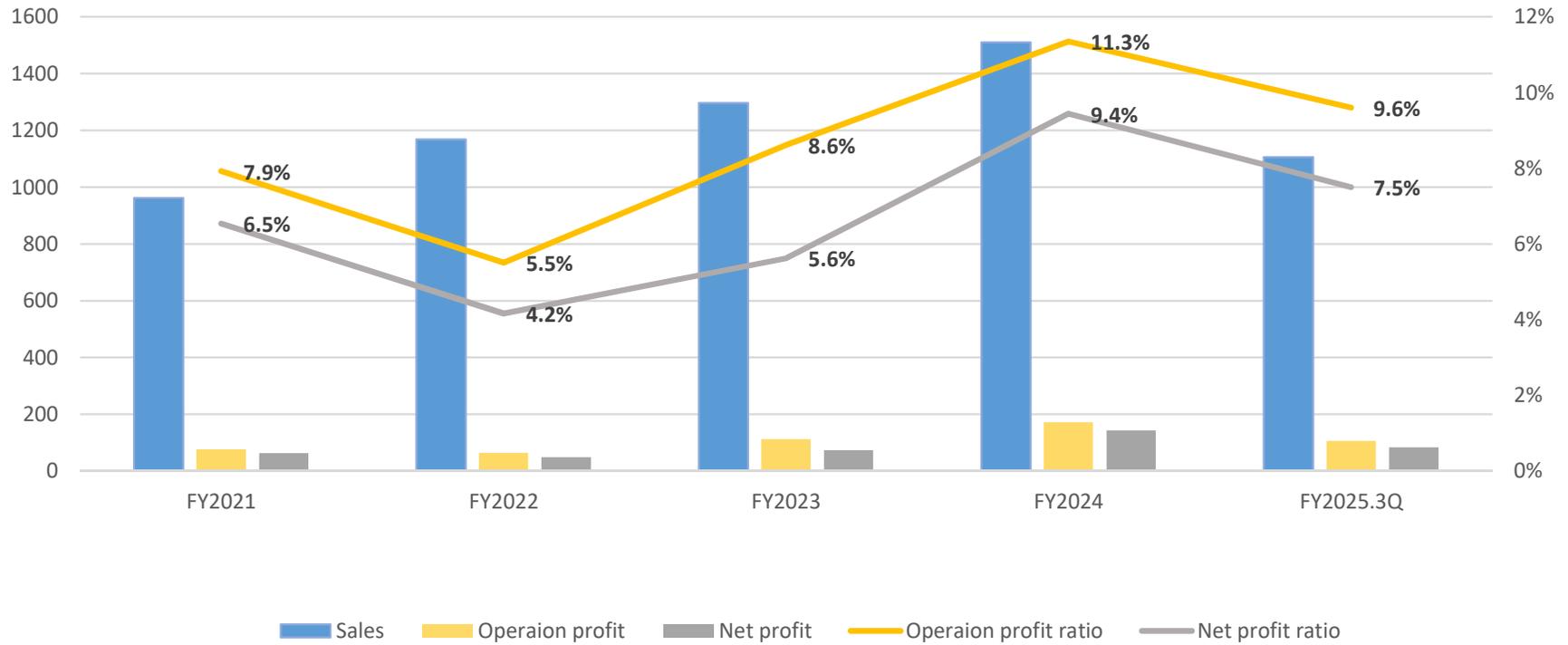
Semiconductor, Robot, ESS field



## KET Electronic Parts



# Business Record for recent years



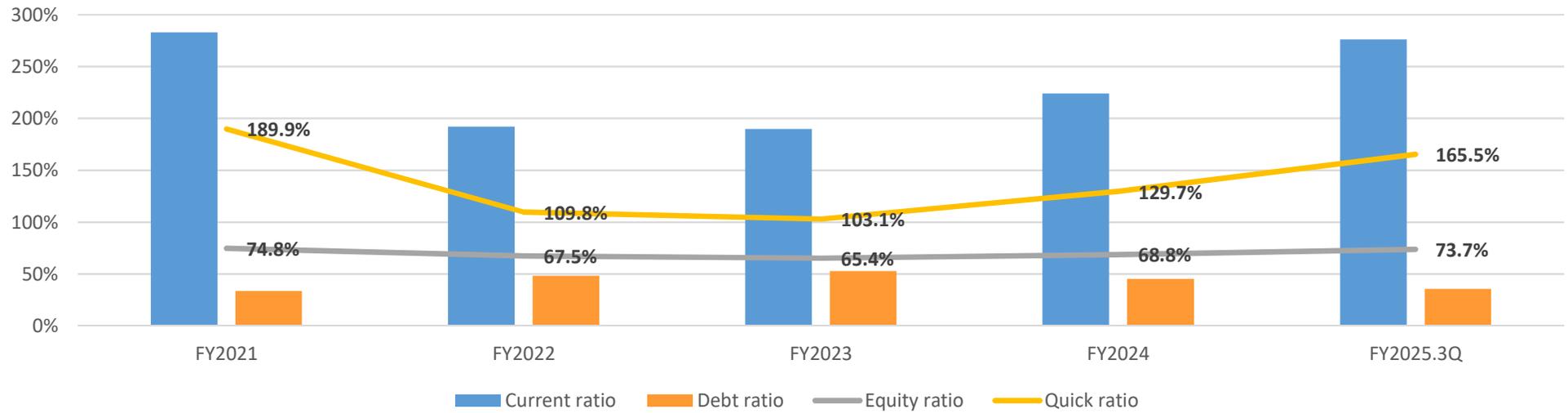
(Unit: Billion won)

INDEX	FY2021	FY2022	FY2023	FY2024	FY2025.3Q
	K-IFRS	K-IFRS	K-IFRS	K-IFRS	K-IFRS
Sales	962.2	1,168.1	1,296.9	1,509.8	1,105.9
Operation profit	76.2	64.3	111.7	171.3	106.1
Net profit	62.9	48.6	72.9	142.5	83.2

\* Consolidate accounting standards

# Main Financial Index

## Stability Index



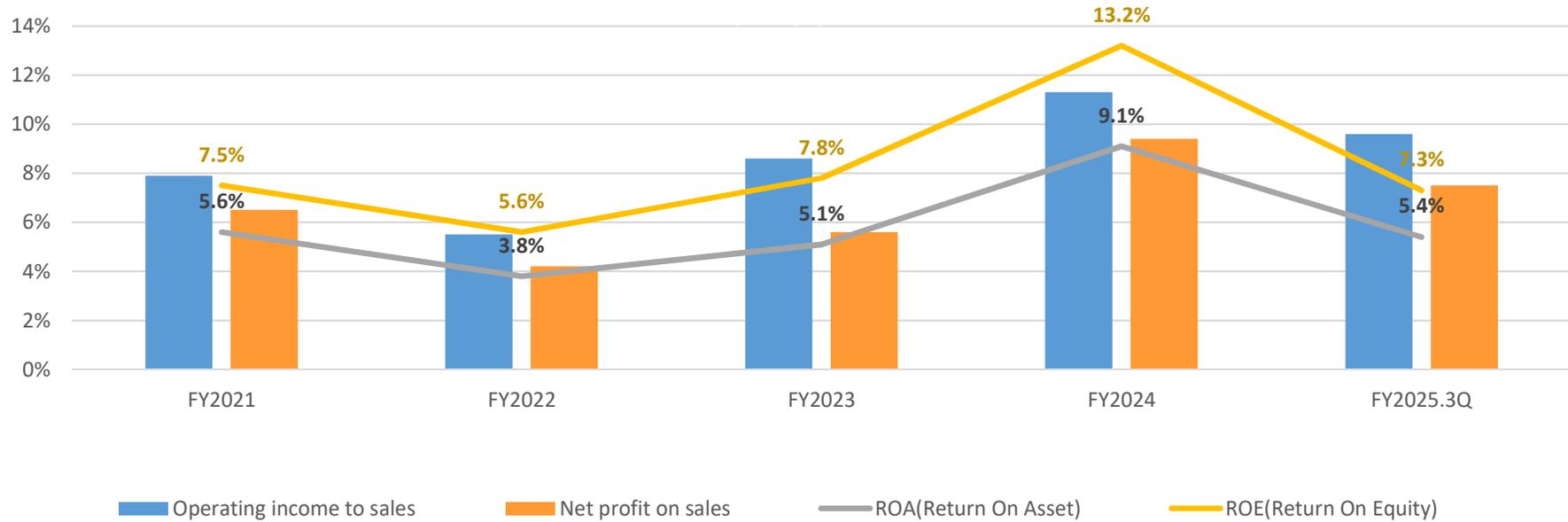
(Unit : %)

INDEX	FY2021	FY2022	FY2023	FY2024	FY2025.3Q
	K-IFRS	K-IFRS	K-IFRS	K-IFRS	K-IFRS
Current ratio	283.0	191.9	189.7	224.0	276.1
Debt ratio	33.6	48.2	52.9	45.3	35.7
Equity ratio	74.8	67.5	65.4	68.8	73.7
Quick ratio	189.9	109.8	103.1	129.7	165.5
Debt dependence	3.9	5.4	9.8	8.3	5.5
Retention ratio	15,519.3	16,441.3	17,520.0	20,129.8	20,905.3

\* Consolidate accounting standards

# Main Financial Index

## Profitability Index



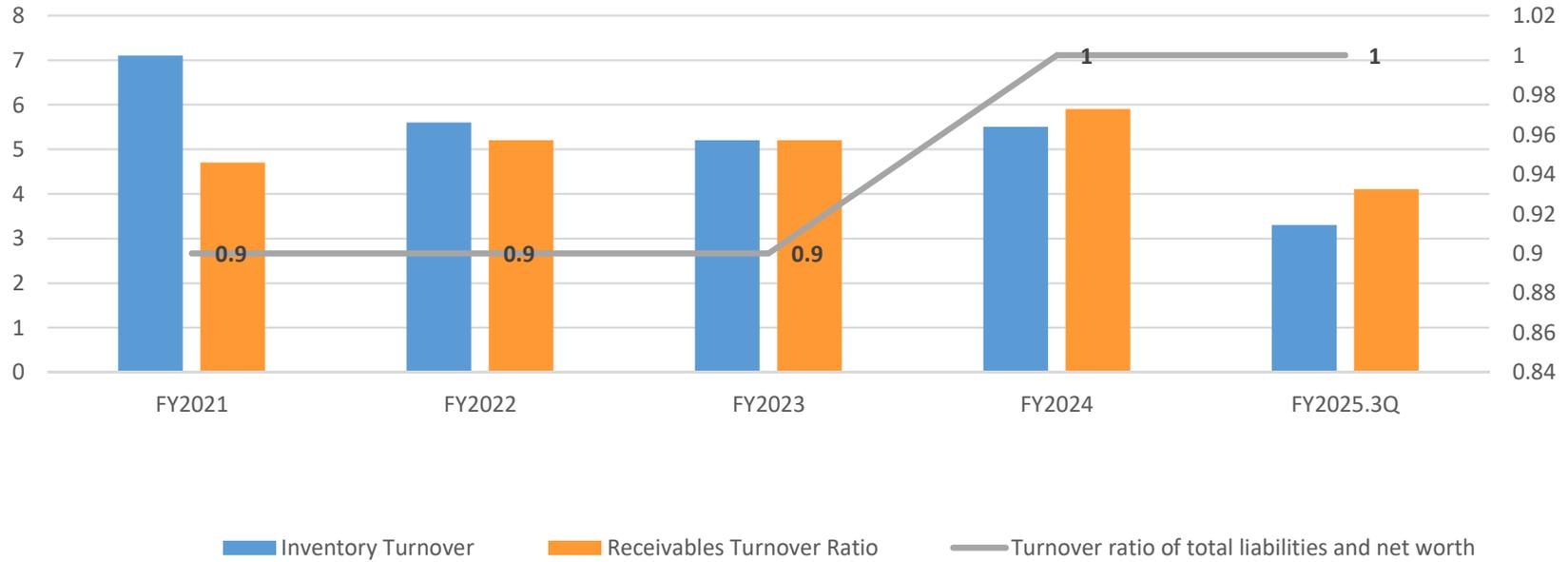
(Unit : %)

INDEX	FY2021	FY2022	FY2023	FY2024	FY2025.3Q
	K-IFRS	K-IFRS	K-IFRS	K-IFRS	K-IFRS
Operating income to sales	7.9	5.5	8.6	11.3	9.6
Net profit on sales	6.5	4.2	5.6	9.4	7.5
ROA	5.6	3.8	5.1	9.1	5.4
ROE	7.5	5.6	7.8	13.2	7.3

\* Consolidate accounting standards

# Main Financial Index

## Activity Index

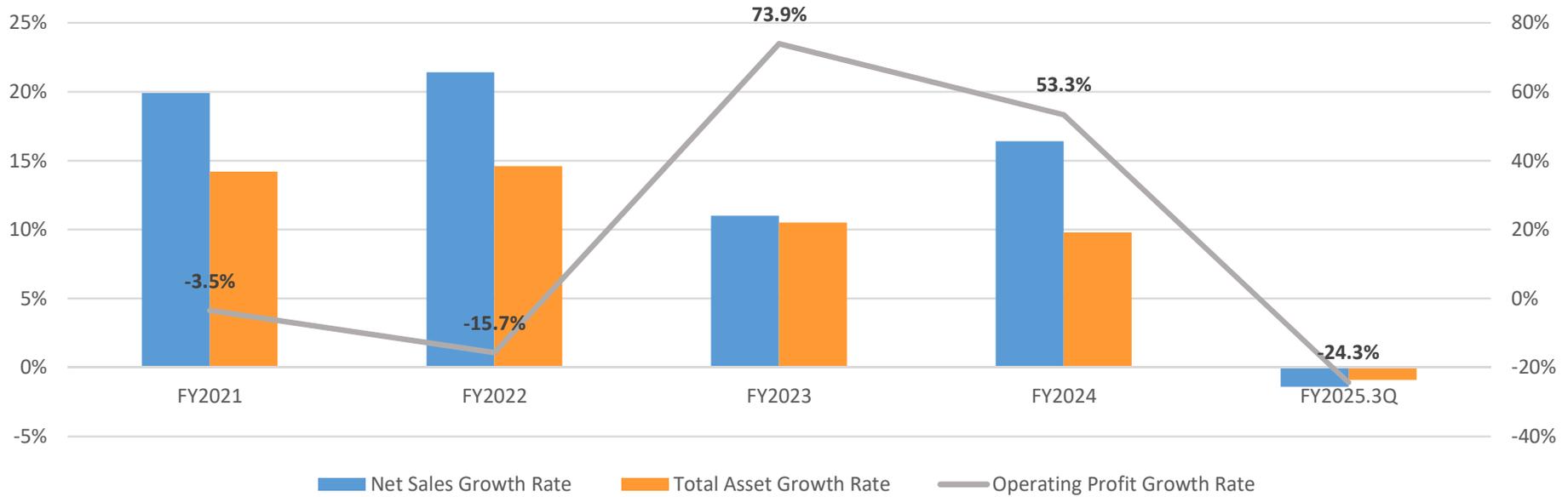


INDEX	FY2021	FY2022	FY2023	FY2024	FY2025.3Q
	K-IFRS	K-IFRS	K-IFRS	K-IFRS	K-IFRS
Inventory Turnover	7.1	5.6	5.2	5.5	3.3
Receivables Turnover Ratio	4.7	5.2	5.2	5.9	4.1
Turnover ratio of total liabilities and net worth	0.9	0.9	0.9	1.0	1.0

\* Consolidate accounting standards

# Main Financial Index

## Growth Index

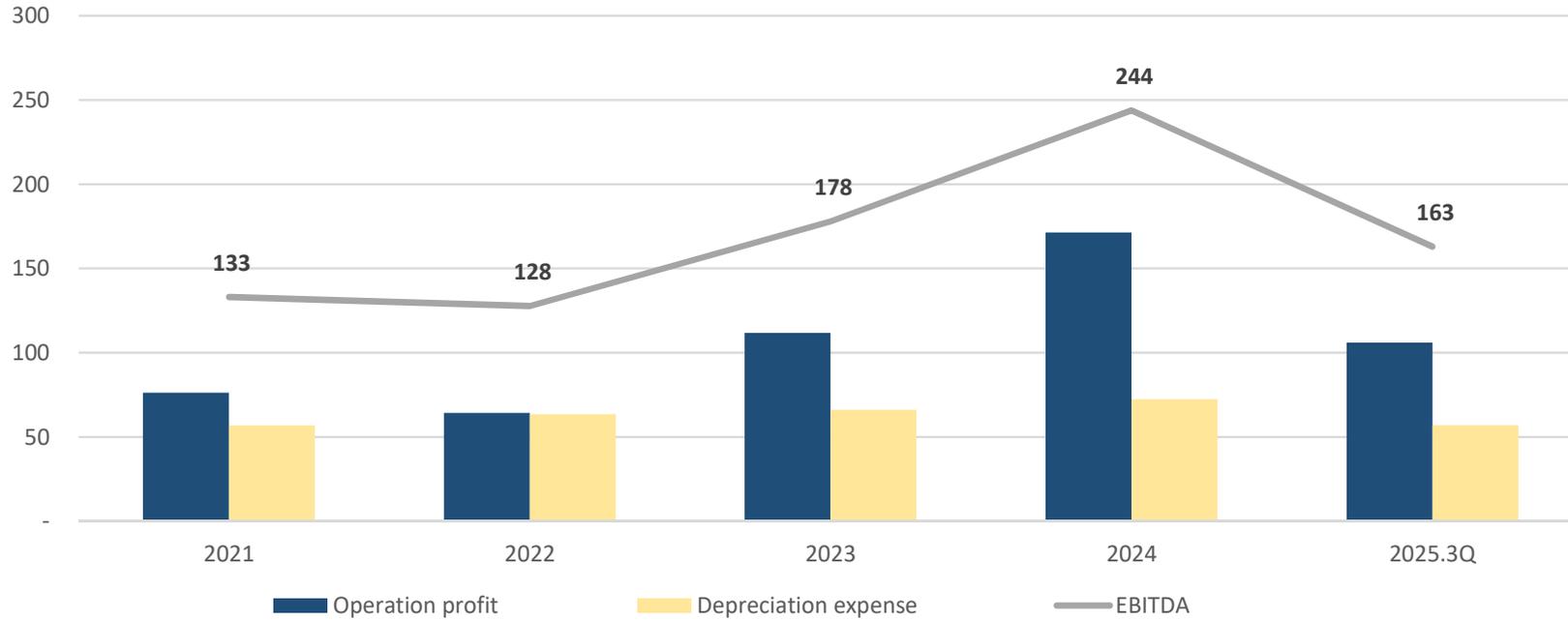


(Unit : %)

INDEX	FY2021	FY2022	FY2023	FY2024	FY2025.3Q
	K-IFRS	K-IFRS	K-IFRS	K-IFRS	K-IFRS
Net Sales Growth Rate	19.9	21.4	11.0	16.4	-1.4
Operating Profit Growth Rate	-3.5	-15.7	73.9	53.3	-24.3
Total Asset Growth Rate	14.2	14.6	10.5	9.8	-0.9

\* Consolidate accounting standards

# Stock Price Index

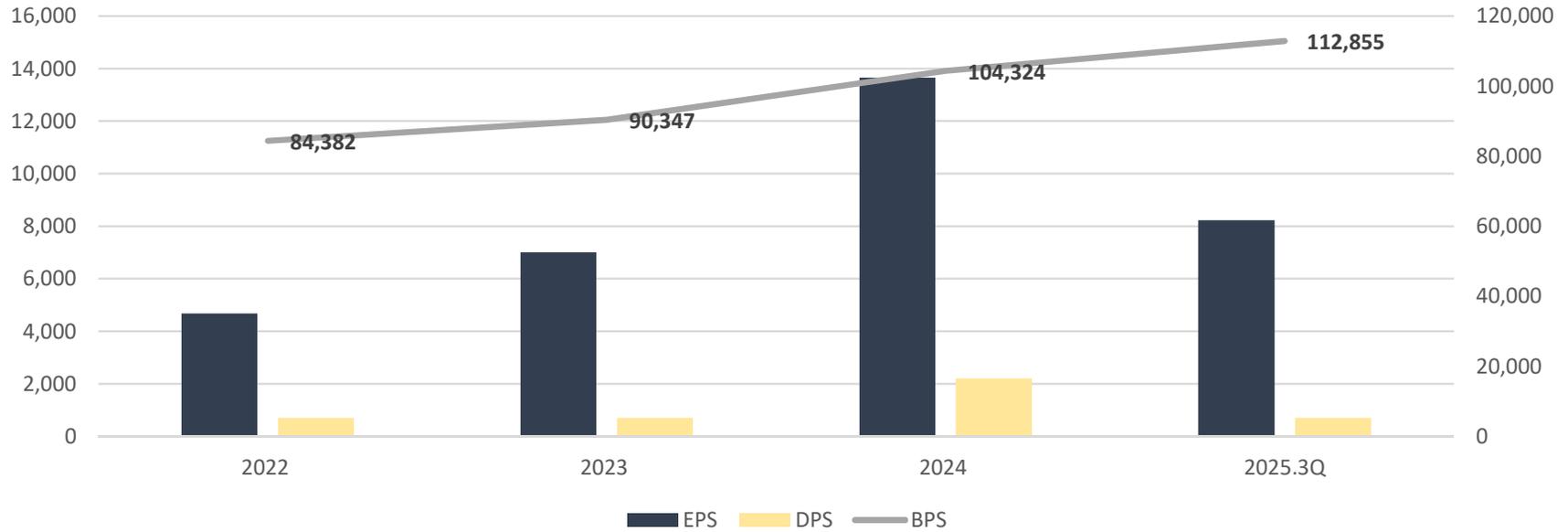


(Unit: Billion won)

Index	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025.3Q
	K-IFRS	K-IFRS	K-IFRS	K-IFRS	K-IFRS
Operation profit	76	64	112	171	106
Depreciation expense	57	63	66	72	57
<b>EBITDA</b>	<b>133</b>	<b>128</b>	<b>178</b>	<b>244</b>	<b>163</b>

\* Consolidate accounting standards

# Stock Price Index

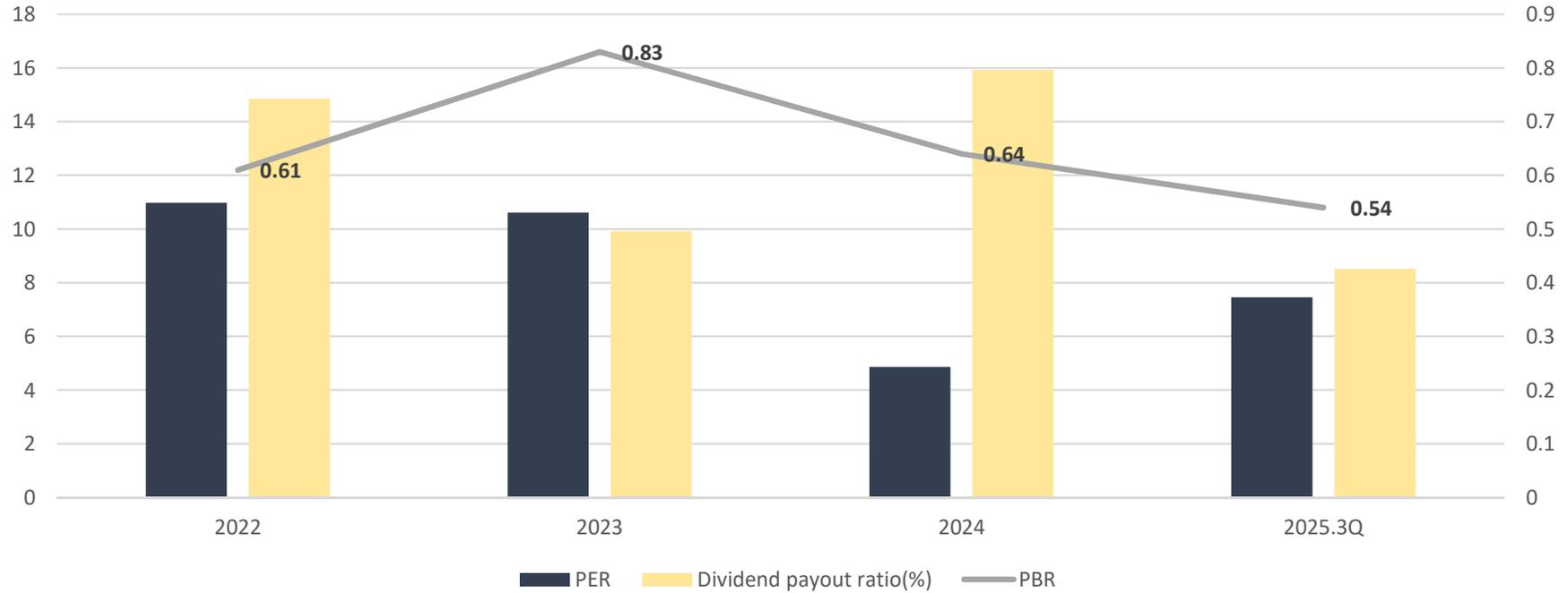


(Unit: won)

Index	Common stock			
	FY 2022	FY 2023	FY 2024	FY 2025.3Q
EPS	4,723	7,068	13,787	8,219
DPS	700	700	2,200	700
BPS	84,371	90,331	104,338	112,855

\* Consolidate accounting standards

# Stock Price Index



Index	Business year			
	2022	2023	2024	2025.3Q
PER	10.97	10.61	4.85	7.45
Dividend payout ratio(%)	14.85	9.91	15.92	8.51
PBR	0.61	0.83	0.64	0.54

\* Consolidate accounting standards

# Thank You!

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[HTTP://www.KET.com](http://www.KET.com)

Notes on Forecast Information :

Please be aware that forecast information is subject to uncertainty. Due to the uncertainty, KET's actual future performance may differ from what is stated in the forecast information. This data has been prepared for reference purposes only for investors' judgment, and KET does not provide any guarantee or assume any responsibility for this information.

(The index was calculated based on KET's internal standards. For this reason, there may be differences from the figures disclosed to securities firm.)

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